

**Deepwater Horizon/Mississippi Canyon 252 Spill**

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As agreed upon by the Trustees and BP, all samples collected for contaminant analysis during the sampling plan described below will be sent to Alpha Analytical Laboratory, unless they are designated to be archived. Samples for other analyses, if not archived, will be sent to the laboratories indicated in the plan below.

Each laboratory shall simultaneously deliver raw data, including all necessary metadata, generated as part of this work plan as a Laboratory Analytical Data Package (LADP) to the trustee Data Management Team (DMT), the Louisiana Oil Spill Coordinator's Office (LOSCO) on behalf of the State of Louisiana and to BP (or ENTRIX on behalf of BP). The electronic data deliverable (EDD) spreadsheet with pre-validated analytical results, which is a component of the complete LADP, will also be delivered to the secure FTP drop box maintained by the trustees' Data Management Team (DMT). Any preliminary data distributed to the DMT shall also be distributed to LOSCO and to BP (or ENTRIX on behalf of BP). Thereafter, the DMT will validate and perform quality assurance/quality control (QA/QC) procedures on the LADP consistent with the authorized Quality Assurance Project Plan, after which time the validated/QA/QC-ed data shall be made available simultaneously to all trustees and BP (or ENTRIX on behalf of BP). Any questions raised on the validated/QA/QC results shall be handled per the procedures in the Quality Assurance Project Plan and the issue and results shall be distributed to all parties. In the interest of maintaining one consistent data set for use by all parties, only the validated/QA/QC-ed data set released by the DMT shall be considered the consensus data set. In order to assure reliability of the consensus data and full review by the parties, no party shall publish consensus data until 7 days after such data has been made available to the parties. Also, the LADP shall not be released by the DMT, LOSCO, BP or ENTRIX prior to validation/QA/QC absent a showing of critical operational need. Should any party show a critical operational need for data prior to validation/QA/QC, any released data will be clearly marked "preliminary/un-validated" and will be made available equally to all trustees and to BP (or ENTRIX on behalf of BP).

All materials associated with the collection or analysis of samples under these protocols or pursuant to any approved work plan, except those consumed as a consequence of the applicable sampling or analytical process, must be retained unless and until approval is given for their disposal in accordance with the retention requirements set forth in paragraph 14 of Pretrial Order # 1 (issued August 10, 2010) and any other applicable Court Orders governing tangible items that are or may be issued in MDL No. 2179 IN RE: Oil Spill by the Oil Rig "DEEPWATER HORIZON" (E.D. LA 2010). Such approval to dispose must be given in writing and by a person authorized to direct such action on behalf of the state or federal agency whose employees or contractors are in possession or control of such materials.

This plan will be implemented consistent with existing trustee regulations and policies. All applicable state and federal permits must be obtained prior to conducting work.

**2013 Oyster Recruitment Monitoring Plan**  
**July 12, 2013**

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Approval of this work plan is for the purposes of obtaining data for the Natural Resource Damage Assessment (NRDA). Parties each reserve its right to produce its own independent interpretation and analysis of any data collected pursuant to this work plan.

**APPROVED:**

_____	_____
Louisiana Trustee Representative:	Date

_____	_____
BP Representative:	Date

_____	_____
NOAA Trustee Representative	Date
(on behalf of all other trustees)	

**Mississippi Canyon 252 Spill**  
**2013 Oyster Recruitment Monitoring Plan**

July 12 , 2013

**Introduction**

A Technical Working Group (“Oyster TWG”) of experts and trustee agency and BP representatives was assembled following the Mississippi Canyon 252 Spill to develop work plans appropriate to carry out both baseline (pre-injury) and post-impact assessments of oysters throughout the northern Gulf of Mexico. The Oyster TWG completed several sampling efforts from 2010 through the winter of 2011 including Amendment 2 to the Phase I – High Priority Sites Plan (“Phase I Amendment 2”), the Oyster Sampling Transition Plan (“Transition Plan”), and the Spring 2011 Oyster Recruitment Sampling Plan (“Spring 2011 Plan”). In addition, the Trustees conducted the 2012 Oyster Recruitment Monitoring Plan (“2012 Recruitment Plan”) in the fall of 2012. These plans included settlement plate sampling to measure oyster larval recruitment as well as whole oyster sampling to collect samples for analysis of disease status (under the first three plans) and gonadal index (under all four plans). The Trustees have decided to complete additional recruitment and gonad sampling in 2013 to monitor the oyster resource in the north-central Gulf of Mexico. This document presents the plan for completing this sampling in 2013 that will produce monitoring data to assess the current state of oyster resource following the MC 252 spill.

**Objective/Purpose**

After reviewing observational data and analytical data generated from the field efforts implemented under the cooperative Phase I Amendment 2, Transition, and Spring 2011 Recruitment Plans, and the non-cooperative 2012 Recruitment Plan, the Trustees have determined that a need exists for continued monitoring of potential injury to oyster reproduction. The Trustees believe this injury results from: 1) potential exposure of oysters to contaminants released into the environment as a result of the Deepwater Horizon Oil Spill; and/or 2) potential exposure of oysters to low salinities resulting from actions undertaken by the state of Louisiana in response to the spill. This plan is intended to resample sites from these plans during the spring 2013 oyster reproductive season to further characterize the temporal and geographic extent of any potential ongoing injury.

The Phase I sampling plan from the Summer of 2010 included sampling of oyster reproductive metrics at historic collection locations of the States’ resource management agencies (~36 sites in LA, 15 in MS, 12 in AL, and 12 in FL). This sampling was supplemented in fall of 2010 by a randomly selected sample of sites in Louisiana and Mississippi that expanded the geographic coverage of sampling within areas known or likely

to contain oyster habitat, and collected oyster reproduction and recruitment samples during an expected period of increased oyster reproductive activity. The Transition Plan also expanded sampling in freshwater diversion areas in Louisiana. Freshwater diversion areas are areas under the influence of freshwater resulting from diversions of freshwater by Louisiana to meet salinity targets for fisheries and maintain vegetation health. Following the MC 252 spill, freshwater diversions were employed for an extended period of time in an attempt to keep oil away from the Louisiana coastline.

Sites from both the Phase I Amendment 2 and Transition Plans were revisited in the spring and fall of 2011 under the Spring 2011 Plan and in the fall of 2012 under the Trustees' 2012 Recruitment Plan, which was not implemented under a cooperatively-signed plan, for additional recruitment sampling.

The results of this plan (hereafter the 2013 Recruitment Plan) will be used to support the modeling of injury to oyster recruitment and to inform and support restoration planning efforts.

Below is a summary of the key aspects of the 2013 Recruitment Plan:

- The plan collects samples at a subset of locations previously mapped and sampled under the four prior DWH NRDA oyster plans that featured recruitment sampling. This includes Transition Plan locations in Louisiana and Mississippi that were characterized as known or likely oyster habitat (i.e., they included either oyster reef mapped prior to the DWH spill or they were identified by State biologists to have a high probability of productive oyster habitat). It also includes Phase I sampling sites that were historically sampled prior to the DWH spill across all four states. Phase I sites are 200 meter by 200 meter grid cells and Transition Plan sites are 600 meter by 600 meter grid cells. These sites were sampled under the 2011 Spring and 2012 Recruitment Plans.
- The plan collects samples at 136 sites across Louisiana, Mississippi, Alabama and Florida. The plan includes 102 sites in Louisiana, 13 sites in Mississippi, seven sites in Alabama, and 11 sites in Florida.
- Oyster recruitment metrics will be measured using settlement plates deployed across four sampling rounds at these sites during the Spring recruitment season. The objective of this research is to quantify settlement and early survivorship (recruitment) of oyster larvae.
- Live oysters, if present, will also be collected at a representative sample of recruitment sites during each of the four planned site visits using dredges or tongs and will be analyzed for gonadal somatic index.

This study employs an approach consistent with the cooperative 2011 Spring Oyster Recruitment plan and the Trustee recruitment monitoring plan conducted in 2012. It uses a combination of gonadal index measurements, which will serve as a signal of gamete release, and settlement plates, which will serve as an index of abundance as well as document timing of spawning activity. These data are routinely used in peer-reviewed literature to examine oyster reproduction under different environmental conditions (Hayes et al. 1981, Mann et al. 1994, Wilson et al. 2005). The gonadal index signal, combined with data on recruitment success on the settlement plates, can help the TWG identify whether failure is related to a lack of spawning activity or a failure of oyster larvae to successfully settle and grow, or perhaps to a combination of these factors.

The focus of this plan on reproductive and recruitment sampling metrics reflects the Trustees' interest in monitoring reproductive injury and recruitment impacts, as well as any potential evidence of recovery, compared to past sampling results. This sampling is being conducted during a time of year where oysters are expected to exhibit increased reproductive activity; the Oyster TWG may further monitor potential injury to oyster resources using additional metrics such as abundance and biomass in subsequent sampling plans.

Estimated samples from this activity (see Table 2):

- Up to 365 oyster gonad/condition samples (up to 15 market-sized oysters analyzed per sample with up to 73 collected upon initial deployments and then collected again at the end of each round of recruitment sampling (up to five sets total); and
- Up to 544 sets of recruitment samples (four sampling events, with up to 136 sets collected each round..

Site Selection

This plan will sample at 136 sites, all but nine of which were previously sampled under the Spring 2011 Recruitment Plan. These nine sites were added to this plan as replacement sites; three replaced sites that did not pass Section 106 review (two in Mississippi and one in Louisiana) and six replaced Mississippi sites that were dropped due to overlap with proposed 2013 cultch plant activity.

Seven of the replacement sites were the next available sites on the list developed under the Oyster Transition Plan. This list was probabilistically generated using the generalized random tessellation stratified (GRTS) sampling procedure, which ensures representative spatial coverage of the study area.

The other two sites, which were originally sampled in the 2010 Phase 1 Amendment 2 Plan, were previously excluded from the Spring 2011 Recruitment Plan because they were located within 2 km of a Transition Plan site. We chose to add these two sites back to the current plan because they are the sites in closest proximity to sites dropped for the reasons stated above. These two sites are no longer located within 2 km of a Transition Plan site that is being actively sampled. Of the 136 total sites 130 have been previously sampled, with 129 sites having been sampled under the Oyster Transition Plan or the Phase 1 Amendment 2 Plan. Table 1 presents the number of sampling sites by state.

Figures 1 through 7 present maps indicating the 2013 Recruitment Plan locations.

**Table 1. Number of Sampling Sites by State**

State	Sites Previously Sampled	Sites Not Previously Sampled	Total Number of Sites
AL	7	0	7
FL	11	0	11
LA	102	0	102
MS	10	6	16
<b>Total</b>	<b>126</b>	<b>6</b>	<b>136</b>

Site Selection - Dredge Sites

A representative subset of sites was selected for gonadal condition index sample collection. Live oysters will be collected via dredges or tongs at up to 73 sites during each round of recruitment sampling. With the assistance of LDWF marine biologists for LA sites, WEST, Inc. grouped all oyster sampling sites as of September 2011 into 44 regions across Louisiana, Mississippi, Alabama, and Florida and assigned each a region code (subCSA). Oyster sampling sites added after September 2011 were assigned to one of these regions based on their location (e.g. replacement sites for sites dropped due to Section 106 review guidance or the overlap with proposed state cultch plant locations). For each region, two

representative sites were selected from all sites within the region with positive abundance data in past dredge or tong sampling. A site that had zero or missing abundance data from all previous sampling efforts was not considered for selection as a representative site. Sites within each region were placed in descending order according to the magnitude of the most recent abundance data. The two sites within each region at the top of this list were selected for proposed dredge sampling.

It is anticipated that selecting sites with the greatest abundance of oysters observed during past sampling events will result in fewer regions with no resource available for calculating gonadal somatic and condition indices across all sampling events under the 2013 Recruitment Plan.

## **Health and Safety**

This section provides a brief overview of safety requirements as stated in the DWH NOAA NRDA Site Safety Plan. The intent of the DWH NOAA NRDA Site Safety Plan is to establish a structured process and disciplined approach to the mitigation of health, safety, and environmental risks associated with our operations and activities.

Any Federal NRDA field team member must complete all applicable health and safety training as directed by NOAA. The following is a list of items required prior to sampling:

- Review the DWH NOAA NRDA Site Safety Plan (including all attachments)
- Participate in the Hazard Communication Program Training webinar
- Complete and sign the MS Canyon 252 Safety Confirmation Form
- Review the BP Basic HSE Training for Spill Response PowerPoint and complete confirmation signature page
- Complete a minimum of 24-hour HAZWOPER Training
- Review the Heat Stress and Cold Stress Training/Awareness PowerPoints
- Complete First Aid/CPR Training
- Complete the PHI Helicopter Pre-Flight Safety Briefing (if applicable)

These documents can be found on [noaanrda.org](http://noaanrda.org) on the Field Ops wiki page - General Safety and Guidance documents ([http://files.noaanrda.org/field-ops-wiki.nsf/dx/General Safety and Guidance Documents](http://files.noaanrda.org/field-ops-wiki.nsf/dx/General_Safety_and_Guidance_Documents))

Any encounters with protected species are to be reported to the appropriate authorities. Field crews are also to follow any guidance or BMPs provided by federal, states, or tribal historic preservation officers to avoid potential impacts to protected species or to historic or cultural resources. Any affected historic or cultural resources are to be reported to the appropriate authorities as described in such guidance or BMPs.



**Table 2. Proposed metrics for the 2013 Recruitment Monitoring Plan**

<b>Metric</b>	<b>Proposed Frequency of Sampling</b>
<i>Effect Metrics</i>	
Gonadal condition	One sample collected at subset of sites during up to four rounds (spaced up to three weeks apart)
Larval settlement	Up to four events per site (spaced up to three weeks apart)
<i>Exposure metric</i>	
Oiling observations (qualitative)	Collected on each site visit

Cost Estimate

Table 3 provides the cost estimate for the 2013 Recruitment Sampling Plan, assuming all 136 sites are sampled across four rounds. The total cost for this plan is \$5,989,664 (see Table 3 for details). Analytical costs for settlement plate and gonadal condition index samples collected as part of this plan are \$146,764, and costs for field work are \$5,045,552.

The Parties acknowledge that this budget is an estimate, and that actual costs may prove to be higher due to a number of potential factors. BP's commitment to fund the costs of this work includes any additional reasonable costs within the scope of this work plan that may arise because of any contingencies. The trustees will make a good faith effort to notify BP in advance of any such contingencies.

**Table 3. Costs for 2013 Recruitment Monitoring Plan**

	Budget	% Increase from NPFC Request	Notes
Plan Development and Sampler Trainings	\$81,770	0%	
Field Work - Samplers and Vessels	\$1,538,507	60%	Due to increasing from 4 field teams to a maximum of 6 to accomplish additional dredging at BP's request plus addition of fourth round of sampling agreed to by Trustees and BP.
Field Work - Dade Moeller	\$3,507,045	40%	Due to increasing from 4 field teams to a maximum of 6 and the resulting additional intakes plus addition of fourth round of sampling agreed to by Trustees and BP; expect some economies of scale for DM activities to offset ~50% increase in teams.
Data Management	\$485,663	2.2%	Small increases in managing the additional fourth round of data.
Sample Processing and Analysis	\$146,764	44%	Increased number of gonad samples due to BP's request (offset by some decrease in costs due to gonad samples being worked up at DISL rather than UNO). Additional costs due to addition of fourth round of sampling agreed to by Trustees and BP.
Analysis and Other	\$229,915	10%	Additional costs due to addition of fourth round of sampling agreed to by Trustees and BP.
<b>Total</b>	<b>\$5,989,664</b>	<b>38%</b>	

Figure 1. 2013 Recruitment Monitoring Sampling Locations, All Sites

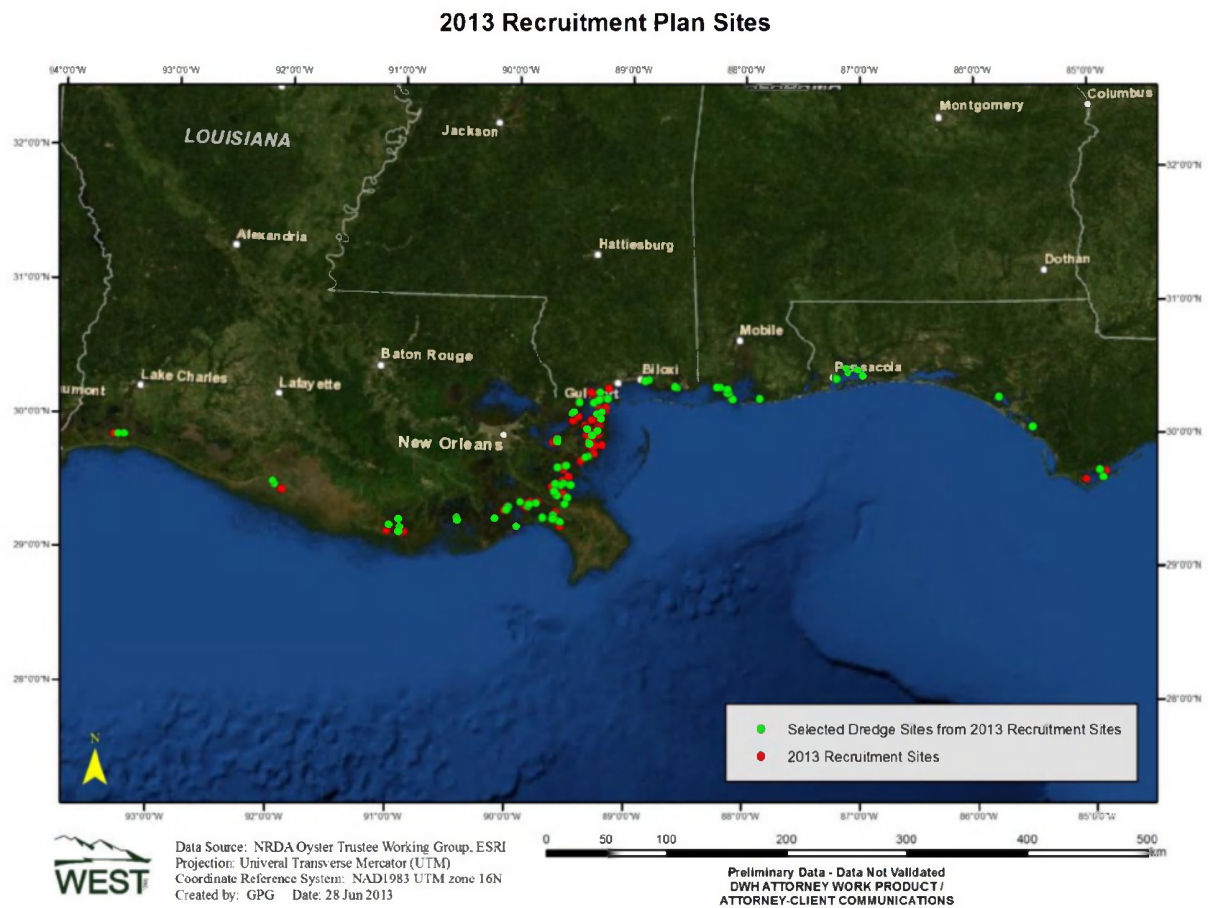


Figure 2. 2013 Recruitment Monitoring Sampling Locations in Louisiana (West)

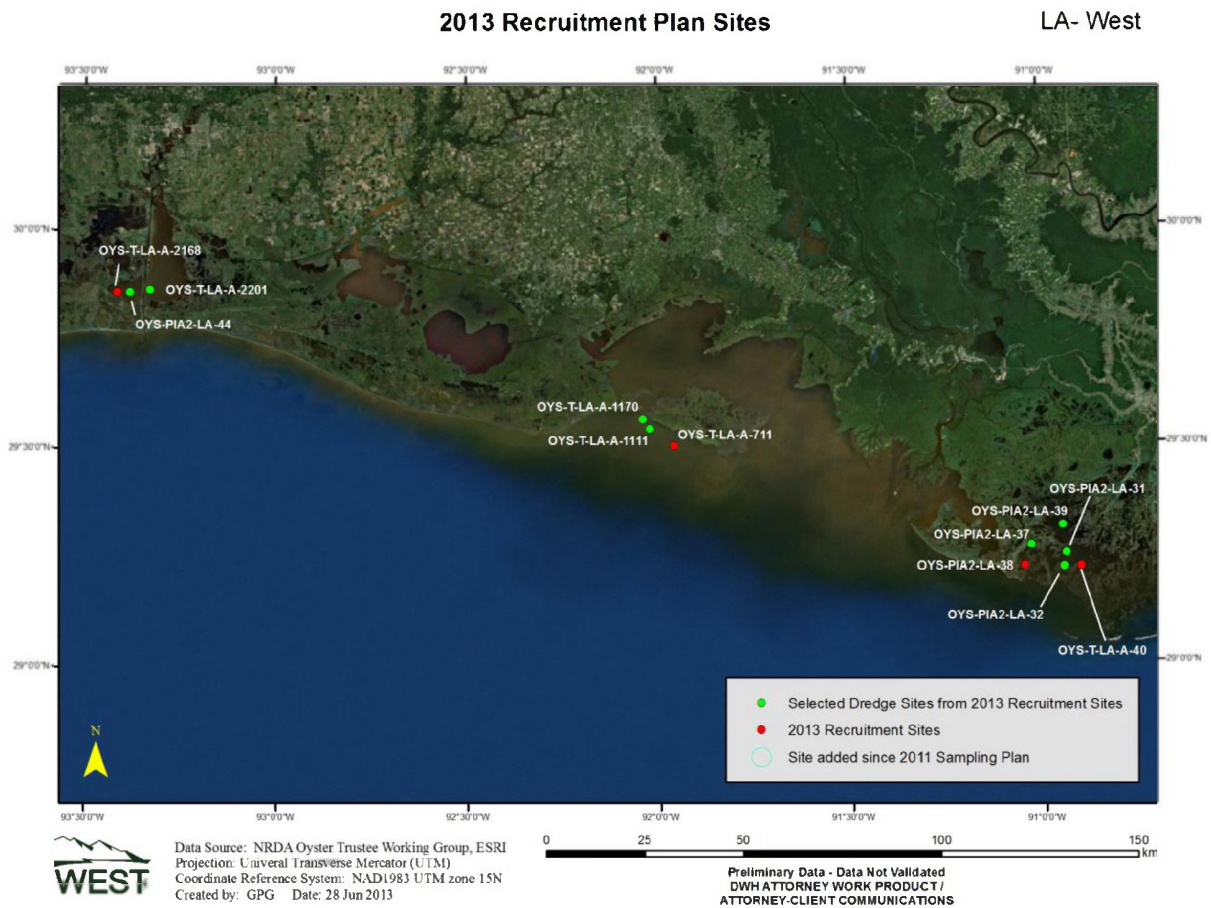


Figure 3. 2013 Recruitment Monitoring Sampling Locations in Louisiana (South)

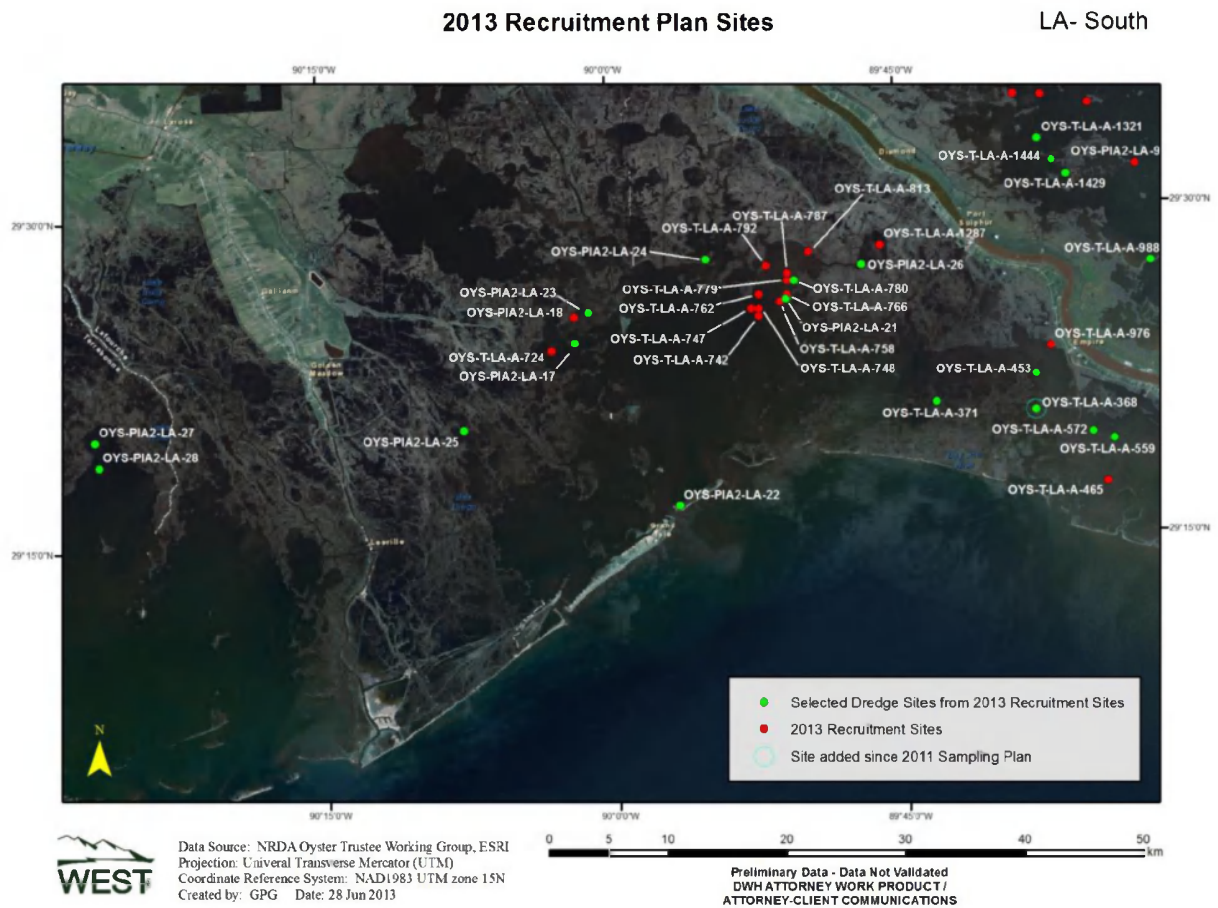




Figure 4. 2013 Recruitment Monitoring Sampling Locations in Louisiana (East)

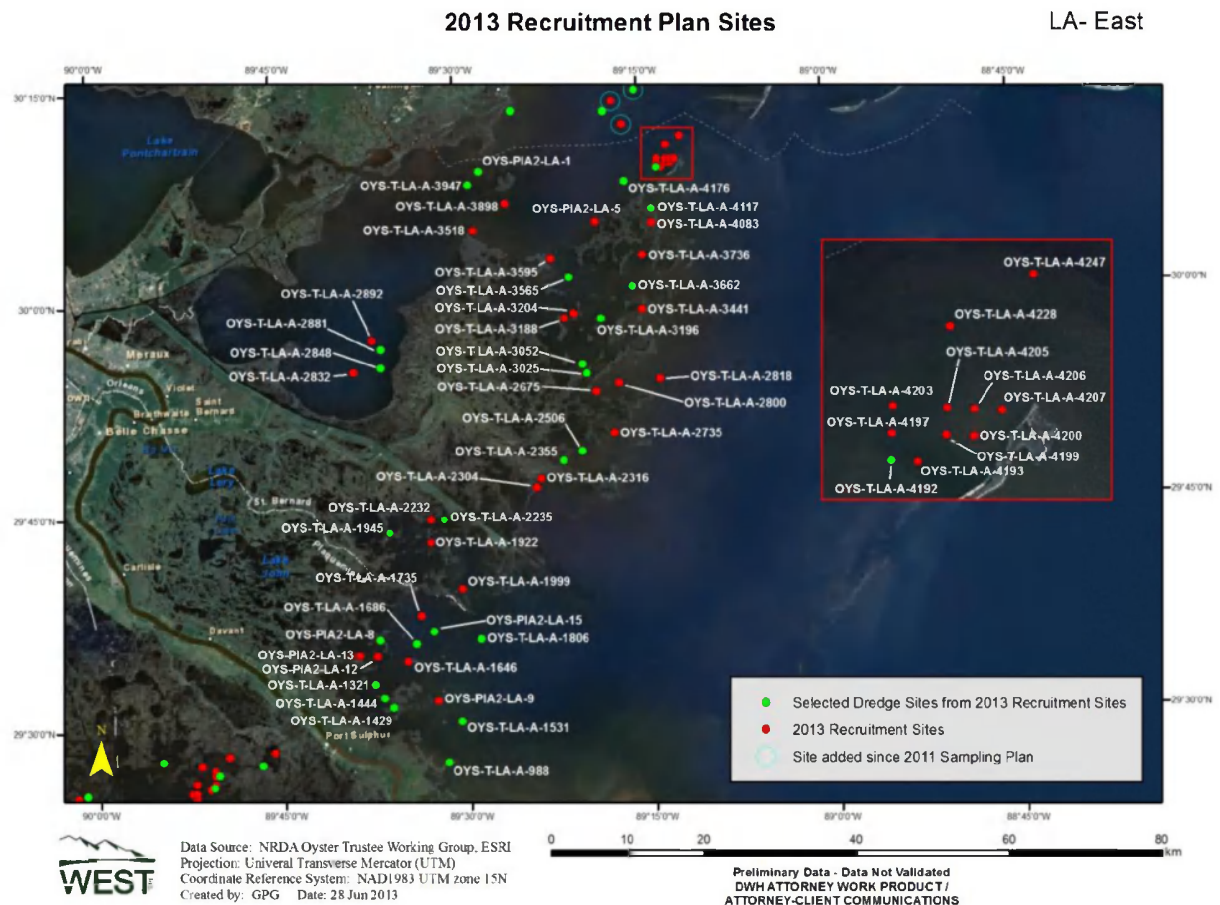


Figure 5. 2013 Recruitment Monitoring Sampling Locations in Mississippi

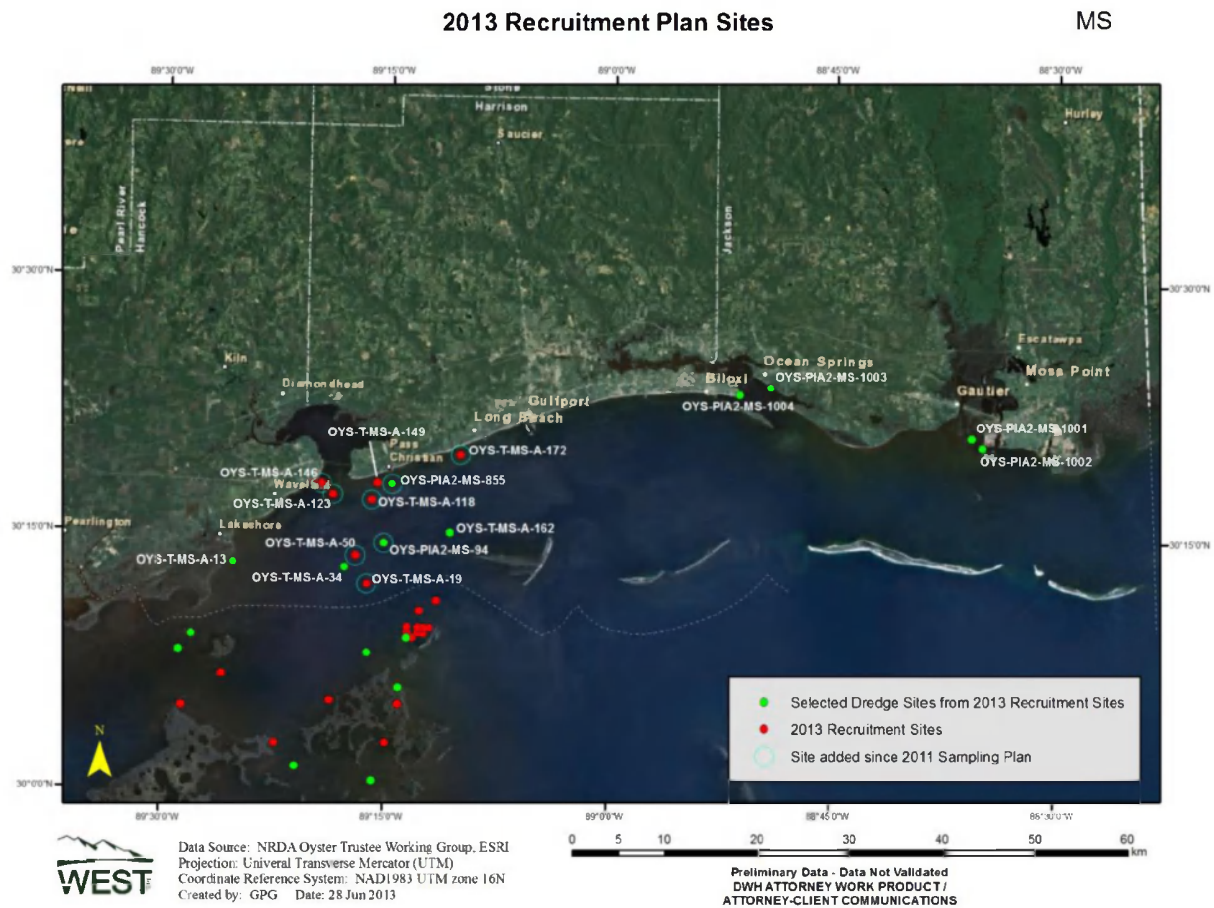




Figure 6. 2013 Recruitment Monitoring Sampling Locations in Alabama



Figure 7. 2013 Recruitment Monitoring Sampling Locations in Florida



## **References**

Hayes, P.F. and Menzell, R.W. 1981. The reproductive cycle of early setting *Crassostrea virginica* (Gmelin) in the northern Gulf of Mexico, and its implications for the population recruitment. *Biological Bulletin* 160: 80-88.

Mann, R., Rainer, J.S., and Morales-Alamo, R. 1994. Reproductive activity of oysters, *Crassostrea virginica* (Gmelin, 1791) in the James River, Virginia, during 1987-1988. *Journal of Shellfish Research* 13: 15-164.

Wilson, C., Scotto, L., Scarpa, J., Volety, A., Laramore, S., and Haunert, D. 2005. Survey of water quality, oyster reproduction and oyster health status in the St. Lucie estuary. *Journal of Shellfish Research* 24: 157-165.

**APPENDICES**

**Appendix A: Detailed Standard Operating Procedures (SOPs)**

**Appendix B: Oyster Sample ID Naming Convention**

## Appendix A: Detailed Standard Operating Procedures (SOPs)

### A. SOP for Larval Settlement

#### Spat Sampling Methods

Spat settlement. Settlement plates made of cement board or other appropriate material will be placed at each subsample location within each site. Field teams will return at specified intervals (weather permitting) to attempt to locate and retrieve these boards to help evaluate settlement rates of spat.

#### 1. Objectives

Quantify settlement and early survivorship (recruitment) of oyster spat.

#### 2. Materials needed

- Concrete backer board or tiles
- Cable ties
- Ziploc bags (2 gallon size)
- Wire cutters
- Scissors
- Sharpie
- Weatherproof labels
- Crab traps with weight, line, and buoy
- Tinfoil

#### Setup:

- Standardized plates can be made from concrete backer board or tiles. Cut plates in 12 x 12 cm squares using a low speed saw. The inner 100 cm<sup>2</sup> will be used to enumerate settlers. Use only the inner 100 cm<sup>2</sup> so as to move away from an edge effect on the plate. Flow around the edge could be more turbulent than natural. Additionally, plates may be handled along the edges post-retrieval. These factors may increase or decrease settlement, but they could introduce variance in settlement unrelated to local conditions. Therefore, consistent with previous DWH NRDA oyster recruitment plans, settlement around the plate edges will be neither noted nor enumerated.
- Three settlement plates should be connected to a crab trap via cable ties (4 small ½ inch holes should be pre-drilled into the corners). (Figure A-1).
- Attach plates to the top of the cage spaced at least 30cm apart and rough side up. Attach a weight (approximately 5 lb.) via cable tie to the bottom of the trap for

stability and attach a surface buoy. Rope should be long enough to account for wind and tidal induced changes in the water level, plus enough length to bring up on the vessel (rope length varies with area; 15 ft between the trap and the buoy should be sufficient length).

### 3. Field procedures

- i. Label buoys with identifier that indicates the grid cell ID as well as the quadrat of the cell (e.g. NE or SW)<sup>1</sup>. Identifiers should be written directly on the buoy with a sharpie marker (do not affix a label with the sample ID numbers on duct tape).
- ii. Two sets of three spat settlement plates may be placed at each site (cell) in the event that one set is lost during the deployment period.
- iii. Record exact GPS position of deployment. Coordinates for plate deployment will be assigned and be calculated as the center point on the line between the northeast corner and centroid of the cell and the center point on the line between the southwest corner and the centroid of the cell. Crab traps will be deployed at these coordinates when possible. Adjustments may be made for shallow water or inaccessible settlement points.
- iv. Depth should be checked either with the vessel's depth finder or by lowering a pole or rope over the side. Make sure the amount of rope attached to the pots is appropriate for the site before deploying the pot. 5-10' of rope beyond the depth is ideal.
- v. Remove and replace plates every 21 days (+/- 2 days). If the schedule needs to be adjusted, plates should preferentially be retrieved earlier than scheduled (e.g., approximately two weeks), if weather conditions and personnel availability allow.
- vi. Deploy plates on a crab trap in a horizontal position. Where the water is shallow enough and the substrate soft enough, a 10' pvc pole may be planted very near the pot with the GCID and corner (i.e., NE or SW) marked on the pole.
- vii. Retrieve traps and photograph with plates still attached.
- viii. If either or both traps are missing during retrieval and replacement of settlement plates, deploy replacement trap(s) at the coordinates assigned for trap deployment of the missing trap(s). A trap found exposed during low tide, should be sampled and

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<sup>1</sup> For consistency, pots should be placed in these quadrants, unless field conditions or site characteristics preclude doing so, or increase the likelihood of loss of the crab pot and sample (e.g., in or near a shipping channel).

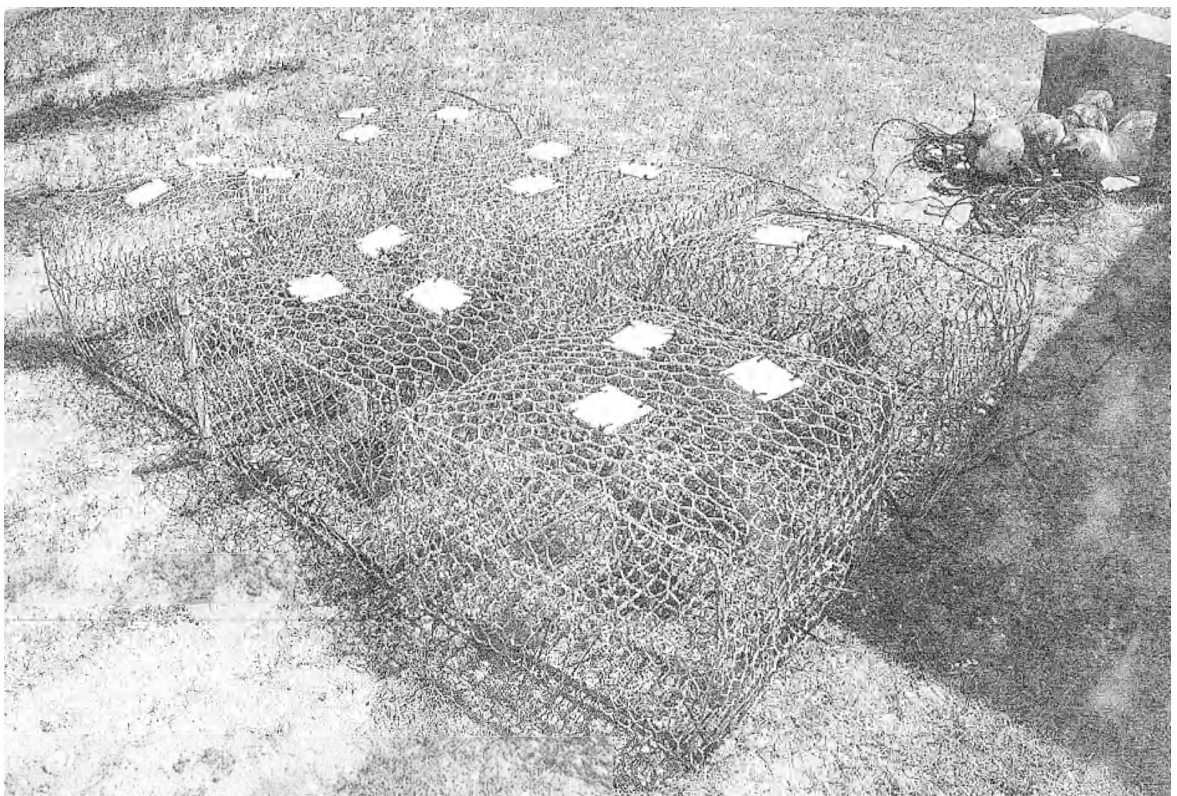
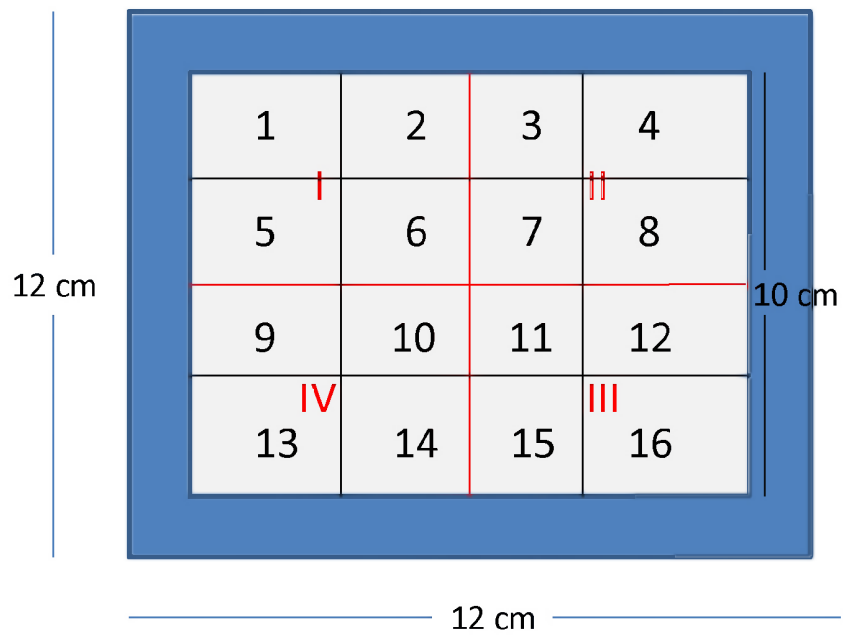
relocated to a position where it will remain submerged during low tide cycles. For traps located away from their initial deployment site, samples are to be collected and the trap returned to the original coordinates.

- ix. Individually bag and label each retrieved plate; put all three plates into one bag with the sample ID and sample time. Each pot (3 plates bagged individually and then collectively) represents one sample and all should bear identical labels.
- x. Store retrieved plates on ice and take to the intake laboratory. Etch an X on the bottom of the plate (side touching the trap) with a screw driver or scraping tool. Do not mark the surface side.

#### 4. Lab procedures

- i. Freeze settlement plates until the plates are analyzed. If both settlement plate samples were retrieved from a given cell in a given sampling round, the laboratory team will randomly select (e.g., via a coin toss) one of the samples for enumeration. The sample not selected will be archived at -20 degrees Celsius.
- ii. Oysters on plates should be enumerated under 10x magnification and both live spat and spat scar (predated spat) should be enumerated. Consistent with previous DWH NRDA oyster recruitment plans, dead spat oysters (boxes) will be enumerated separately from spat scars.
- iii. The top (surface exposed) of each settlement plate will be examined under a dissecting microscope at 10X magnification. The center area enclosed by a 10 cm x 10 cm frame will be examined for counts. The plates encompass a 12 x 12 cm area and the edges are not examined to minimize the influence of handling damage and hydrodynamic artifacts associated with the edge. For oyster spat, the entire inner 100 cm<sup>2</sup> area is examined and all live oyster spats and recently dead spats (denoted by scars) are enumerated. Other encrusting animals may be enumerated, or the plates may be archived for potential future enumeration of those other encrusting animals. If other encrusting animals are enumerated (e.g., barnacles and serpulid polychaetes), a subsample is randomly chosen and enumerated. Random selection occurs via a gridded, clear plexiglass overlay placed over the 100 cm<sup>2</sup> inner plate area. If non-oyster encrusting animals are estimated (visually) as >50 individuals a cell chosen to represent 1/4 of the plate is enumerated for non-oyster encrusting animals. If non-oyster encrusting animals are estimated (visually) as >100 individuals, a grid representing 1/16 of the plate area is chosen randomly. Random selection occurs by assigning a number to each major grid and using an excel spreadsheet of random numbers from 1 to 4 or 1 to 16. Upon completion of enumeration, the sample should be archived at -20 degrees Celsius.





**Figure A-1.** Settlement plates attached to crab pot or trap. Photo courtesy of Jason Herrmann, AMRD.



## **B. SOP for Tissue Collection for Gonadal Condition Analyses**

1. Sampling Objectives
  - a. Collection of oysters to determine the reproductive condition of oysters at each sampling site. These data can then be compared with larval supply and settlement data to determine potential impact of oil contamination on recruitment of oysters.
  - b. To maintain the integrity the sample(s) during sampling, transport, and storage.
2. Sample Size and pre-sampling activity
  - a. At least 15 market-sized oysters for gonadal condition analysis.
  - b. Clean dredges, knives, etc. between samples. If no oil is visible wash in ambient water. If the equipment was obviously contaminated, scrub with Alconox solution after returning to the dock. Collect rinsate for proper disposal.
3. Take relevant photos at all sites, including a picture of the dredge after collection including overall contents and visual appearance of size/condition of oysters/shells in dredge.
4. Adult Oyster Sampling Locations
  - a. Up to six randomly generated contact points will be used to determine dredge sampling locations. These contact points will be generated as a random sample of points from transect segments identified during mapping of the cells under the Oyster Phase I and Oyster Transition sampling plans to contain Class III bottom surface.
  - b. Field teams should collect a minimum of three dredges, starting with the first contact point on the list and dredging in the order listed, with the goal of collecting at least 15 market-sized oysters (or equivalent –see below) over these three dredges. If 15 market-sized oysters have not been collected after three dredges, field teams should continue to dredge at the remaining contact points in the order listed. Teams should continue additional dredging efforts (following the first three dredges) until at least 15 market-sized oysters have been collected, until dredging has occurred at all six contact points, or until two hours have elapsed, whichever comes first. The goal of dredging is to

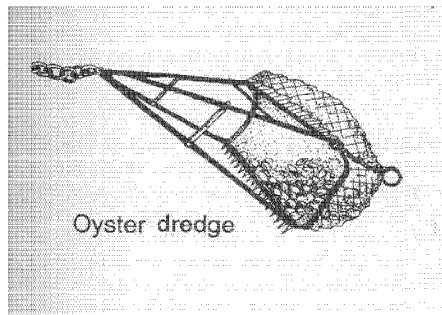
collect at least 15 live market sized oysters over three dredges, with the additional three contact points available if insufficient numbers of oysters are collected during the first three dredges. If market-sized oysters are not available, seed sized oysters can be used (see below).

## 5. Sample Collection Methods

- a. Dredge harvesting using a 24 inch wide oyster dredge may be used to collect resource:
  - i. Deploy dredge from the beam or stern of the vessel.
  - ii. Record exact start and stop positions using a GPS. Start location is the point at which the dredge enters the water. Stop is the point at which the vessel stops moving in a forward direction (i.e., the stop point will be marked before the dredge is brought onboard).
  - iii. Drag dredge across the surface of the substrate for 3 minutes at 2 knots in a circular pattern.
  - iv. Conduct one dredge pull at the first three contact points provided to the field team (i.e., 1 pull each per contact point).
  - v. Additional dredge pulls beyond the initial three may be performed if needed to obtain the target number of oysters. Additional dredges may be performed until the required number of live market size oysters (15) is collected or until 2 hours have passed.
- b. Sample collection using tongs:
  - i. In areas where dredging is not possible because of logistical or permit difficulties, oyster tongs may be used to collect oysters.
  - ii. Oyster tongs are generally 2-3 m long and constructed of two rakes welded or bolted together at the center point of the handles. The teeth on the rakes are generally 25 cm long and the head of the rake 1 m in length. The rakes are juxtaposed to form a small basket when closed (local variations on oyster tongs are common and measurements need not be exact).
  - iii. Once at a site, the tongs can be deployed over the side of the boat. Once placed on the bottom the tongs are opened and closed repeatedly to dislodge oyster from a small area.
  - iv. After 6-10 opening and closing events, the tongs are used to collect the dislodged oysters into one grab. The tongs are held closed and the operator withdraws the handles from the water and places the contents on the deck.
  - v. Tonging should be performed in at least three contact points per site; if no live oysters are collected following tonging at the first three contact points, continue to tong at the remaining contact points provided (up to six total) until 15 market size oysters are collected, until all six contact points have been sampled or until two hours have passed, whichever comes first.

6. Gonad Sample Preparation

- i. Preparation of gonad samples should be conducted by field staff.
- ii. If greater than 15 market size oysters are collected, field staff should randomly select oysters across all dredges. For example, if the initial three dredges all contain at least five market size oysters, five market size oysters from each dredge should be randomly selected for the gonad sample.
- iii. Additional oysters not selected for the gonad sample do not need to be retained and should be returned to the water.
- iv. If after dredging for the prescribed period or completing the maximum number of dredges per visit less than 15 market-size oysters or equivalent are collected, then create a gonad sample with the available market and seed oysters. In the event that an insufficient quantity of market size oysters is collected, seed size oysters may be selected to reach the goal of 15 oysters. Arrange seed size oysters (1 to 3") in order of size. Select the appropriate number of seed oysters to bring the number of oysters in the gonad sample to 15, choosing from among the largest available seed size oysters. For example, if after dredging at all six contact points, only 10 market size oysters are collected, five additional seed oysters should be selected so that the gonad sample contains 15 oysters.
- v. Preparation of oysters for gonad analysis (15 oysters): Place tinfoil-wrapped oysters in a 2-gallon Ziploc bag (wrap with shiny side of foil facing away from the oyster and dull side touching it). Close bag.
- vi. Samples should be tagged with an external (weatherproof label on Ziploc bag) and internal flagging tape tag that prominently denotes sample code.
- vii. The sample code should be constructed of the location ID, date, matrix, unique sampler ID, and sample number along with information regarding sample type (for details, see the Oyster Sample ID Naming Convention, Appendix B).
- viii. Hold animals on ice until delivered to intake team.



- b. Record observations of any external evidence of contamination.
- c. Shellfish should not be opened in the field to minimize the risk of contamination.
- d. Use packing material around sample containers to prevent breakage during handling and shipping.
- e. Document the presence or absence of oyster drills in the sample notes but do not enumerate oyster drills. Do not record the presence of blue crabs or mud crabs.

#### 7. Preservation/Holding Times

- a. Immediately place all samples in cooler and keep at 4°C. Do not freeze gonad samples.
- b. Please see the Analytical Quality Assurance Plan for the MS Canyon 252 (Deepwater Horizon) Natural Resource Damage Assessment (QAP) for further details on storage and holding times.

#### 8. Labeling, Documentation, and Other Considerations.

- a. The NRDA Field Sampling Checklist generically summarizes pre- and post-field sampling tasks.
- b. Prepare sample labels as presented in NRDA Data Management Protocol for Field Sampling. If using jars, record the sample number on both the label and lid. IDs on sample labels must be complete and exactly identical to IDs on the chain of custody. Jar labels receive a protective layer of clear tape wrapped around the entire circumference of the container to secure the label and protect the writing.
- c. See the event-specific protocol documents for shipping to designated labs (NRDA Sample Shipping Instructions) and for chain of custody and sampling documentation instructions (NRDA Data Management Protocol for Field

Sampling). Tissue sampling log sheets typically record sample number; date/time, location, GPS coordinates, species and tissue type.

- d. Documentation is critical; all field notebooks should be dated, signed, and preserved. If crossing out or correcting any entries, date and initial when making the changes. Original records will be gathered and archived.
- e. Record the presence of oil, weather conditions, etc. in field notes. Record GPS coordinates for each sample. Any oil slicks should be immediately reported to the NRDA Field Operations office along with coordinates and a detailed description of the size and consistency of the sheen.
- f. Take relevant photographs of the sampling locations and sample collection itself if possible. Make sure each photograph or series can later be associated with the corresponding sampling location GPS (see NRDA Field Photography Guidance). Do not delete, open or alter any photos.
- g. All sampling, COC, shipping, GPS and photo files are submitted to [dwhsamplingintake@gmail.com](mailto:dwhsamplingintake@gmail.com). Sampling hotline: 985-746-1394.

#### *Equipment List*

- i. Shovels and/or trowel
- ii. Oyster knife (two or three per team)
- iii. Hammer and screwdriver
- iv. Dredges
- v. Tongs
- vi. Gloves (nitrile and knit Kevlar)
- vii. Screen (for sieving out sediment)
- viii. Aluminum foil
- ix. Certified-clean glass jars
- x. Ziploc bags
- xi. Cooler and ice
- xii. Marker pen
- xiii. Waterproof sample labels
- xiv. Clear tape
- xv. Flagging tape
- xvi. 5-gallon buckets

#### **C. Lab SOP for Gonadal Condition**

1. Objective.

Determine the reproductive condition of oysters at each sampling site. These data can then be compared with larval supply and settlement data to determine potential impact of oil contamination on recruitment of oysters.

2. Lab procedures (within 72 hours)

- i. Select 10 market-sized oysters from the sample, and wash, scrap and scrub to remove mud and attached biota.
- ii. Measure (to the nearest mm) the length (umbo-to-bill) of each oyster.
- iii. Remove and retain the right valve.
- iv. Measure (to the nearest 0.1 mm) adductor muscle length.
- v. Detach the left valve from the adductor muscle, and combine with the right valve; matched valves are blotted dry and weighed.
- vi. Blot and weigh (to the nearest 0.1 g) oyster meat to obtain wet weight.
- vii. Bisect the oyster, measure (to nearest 0.1 mm) the width of the gonad and blot gonadal material onto the slide for determination of sex. (As a response to stress, oysters may resorb gonadal material or females may revert to the energetically less demanding life of the male.)
- viii. CI is determined as the (blotted) wet weight of the oyster meat divided by (blotted) shell weight.
- ix. GI index is measured as the width of the gonad, standardized by dividing gonadal width by adductor muscle length.
- x. Sex is determined by bisecting the oyster at the plane of the gills and labial palps, and blotting gonadal material on a glass slide for microscopic examination (Soniat and Ray, 1985). Sex is determined as male (motile sperm), female (eggs), undifferentiated (unknown), and both, or hermaphroditic, and expressed as a population statistic, percent female.

These laboratory techniques are non-destructive to the oyster tissue and are potentially available to collaborative studies which measure the hydrocarbon concentration of oyster meats. The objective of this research is to access differences between impacted and un-impacted sites in recruitment, size-specific mortality, percent female, and oyster condition (CI) and reproductive state (GI).



## **D. SOP for Decontamination Procedures for Sampling Equipment**

### **1. Scope and Applicability**

This Standard Operating Procedure (SOP) describes equipment and field procedures necessary to properly decontaminate equipment utilized for the MC252 2013 Oyster Recruitment Monitoring Plan. This process is designed to minimize the potential for constituent migration and/or cross contamination. This procedure does not apply to personnel decontamination.

### **2. Summary of Method**

The objective of this monitoring program is to determine and quantify oyster spat recruitment and oyster gonadal condition in previously sampled locations. Decontamination procedures appropriate to the oil-related chemicals being assessed may improve the prevention of cross contamination. This SOP presents an adaptive approach to decontamination that ensures sufficiency of decontamination while minimizing the use of and personnel exposure to solvents.

### **3. Decontamination Procedures**

#### **Levels of Decontamination Procedures and Their Selection**

If no visible oiling is observed on sampling equipment, field teams will wash equipment in ambient water. If visible oiling is observed, teams will discontinue use of any contaminated equipment. During data intake, teams will transfer any contaminated equipment to Dade Moeller for proper decontamination and/or disposal, as appropriate.

#### **Specific Protocols**

These protocols are to be followed for all sampling apparatus (e.g., dredges, etc.).

#### **All sampling devices between sample collections**

- Collect the samples following the Work Plan's sampling protocol
- Rinse equipment with ambient water



- Inspect devices and rinse water; if sheen or oil is observed, discontinue use of contaminated equipment; transfer contaminated equipment to Dade Moeller for decontamination and/or disposal as appropriate during data intake.

## Appendix B. Oyster Sample ID Naming Convention

### NOAA NRDA Sample Format:

- **LocationCode – DateCode - Matrix Leader# Sample#**
  - 6-digit Location code (from maps located on [www.noaanrda.org](http://www.noaanrda.org). These should be the NRDA Grid location code rather than the SCAT location code);
  - 5-digit date: year letter and mmdd (A=2010, B=2011, C=2012, D=2013);
  - Matrix letter (T = Tissue);
  - 2 or 3-digit leader code; and
  - 2-digit sample number.
- **EXAMPLE: LAAM24-D0409-TA102**
  - LocationCode = LAAM24;
  - Date = 4/9/2013;
  - Matrix = Tissue;
  - Leader code = A1;
  - Sample # = 02.

### Additional Information for Oysters:

#### Field Teams

- We will be numbering each sample sequentially *within each GCID and by sample type*. This information will go in the “Sample #” section at the end of the NOAA NRDA required tag.
- Grid Cell ID – the Grid Cell ID number (e.g., 0024, 3989) will be added to the sample ID immediately preceding the sample number so that the site can be identified. The Grid Cell number is not unique across states, but with the state abbreviation embedded in the location code the value is unique. *Use leading zeros to ensure that the GCID is always four digits.*
- Tissue Subtype – In addition, because there are several different tissue sample types collected across oyster plans, we will add an identifier after the sample number that will indicate the sample type for tissue samples.

- G = gonad sample
  - Add “-G” to the end of the sample name. GPS coordinates should correspond to the center of the entire cell.
  - Example: **LAAM24-D0409-TA10024-01G**
- SP = settlement plate
  - Settlement plate samples will also have an A or B as the final character in the sample ID. Each site will have up to two settlement plate samples. The first sample from the site will have the identifier SP-A. The second sample from the site will have the identifier SP-B. The rest of the sample ID will be identical between the two samples (i.e., same sample #). If only one set of settlement plates is retrieved at the site, label the sample with SP-A and indicate in the notes section of the COC that sample B was either lost or damaged.
  - Example: **LAAM24- D0409-TA10024-01SP-A**
- All additional information describing the samples will be recorded in the “Sample Notes” field of the NOAA NRDA sample collection. This additional information differs by sample type.
  - Dredge/Tong Collected Oysters
    - Waypoint
    - Grid cell ID
    - Dredge number (or in FL, the tong number)
    - Tidal/subtidal description
    - Approximate depth of dredge
    - Whether it is a primary (first three) dredge or a supplemental dredge
  - Settlement Plates
    - Waypoint
    - Grid cell ID

- Location of settlement plate (example: Southwest corner of GCID)
- Tidal/subtidal description
- Notes about other SP missing on retrieval

#### **Lab Teams**

- The labs will track the sample ID changes, splits and composites in a sample bridge template and upload to noaanrda.org site, under instruction from the data management TWG. In addition, the labs will upload result information to the [www.noaanrda.org](http://www.noaanrda.org) site on a frequency agreed upon by the lab and the data management TWG.